A EUROPEAN PERSPECTIVE ON DECOMMISSIONING AND OFFSHORE WIND

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Our members make wind energy work

500+ MEMBERS **SIEMENS** Gamesa Vestas. GE Renewable Energy Wind turbine manufacturers e.g. Orsted acciona e.g. equinor Wind farm developers **REPJOL** €ERG RWE Pedf VATTENFALL -IBERDROLA **Power utilities** e.g. LM WIND POWER Prysmian Group **SMULDERS** tpi composites **Component manufacturers** e.g. Schneider Electric NOKIA **Atos Digital solutions & service providers** e.g. Port of Van Oord Jan De Nul MAERSK **EPC, Installation and logistics** e.g. SAIPEM **DENTONS** Allianz (II) NORTON ROSE FULBRIGHT Investment Financial & legal services e.g. Fraunhofer Danmarks **T**UDelft CATAPULT Tekniske Universitet Research institutes e.g. InnoEneray BOREALIS Google covestro **ArcelorMittal Energy Buyers** Keep Discovering

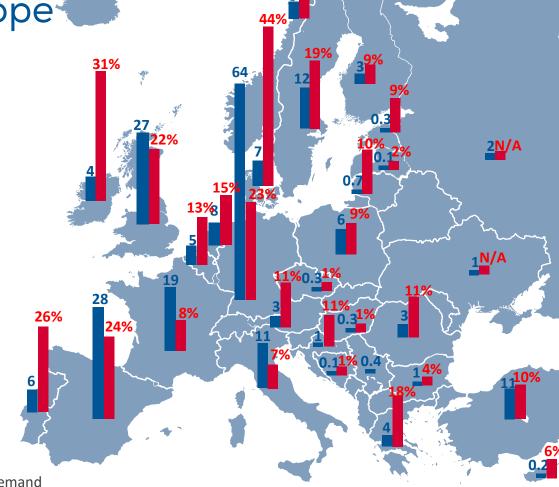
+ NATIONAL WIND ENERGY ASSOCIATIONS

Wind energy in Europe

236 GW

15%

of Europe's electricity demand





GW installed

Wind share of electricity demand

Offshore wind in Europe

28 GW

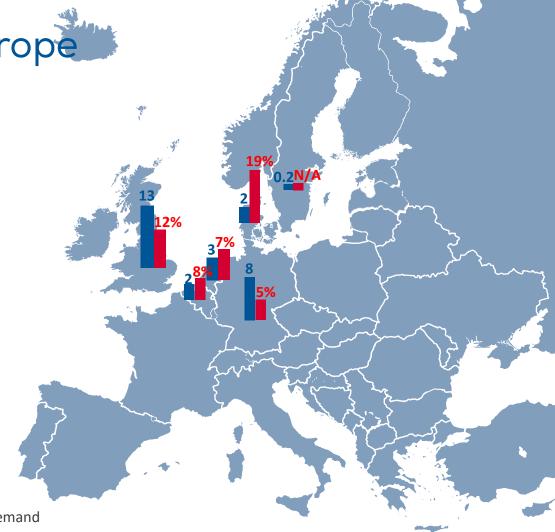
3%

of Europe's electricity demand



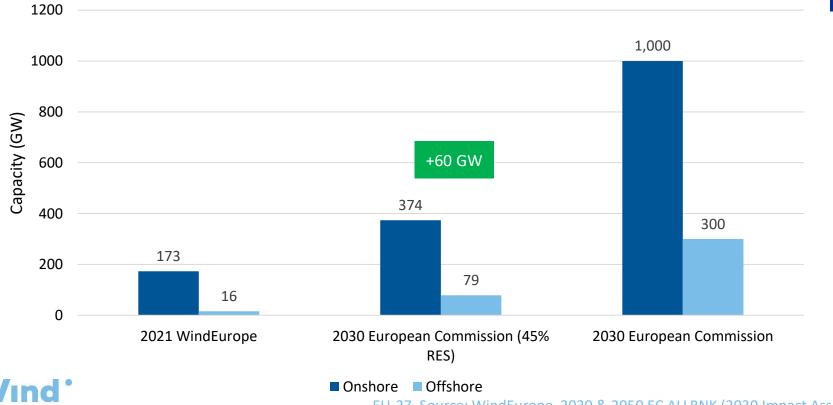
GW installed

Wind share of electricity demand



Huge increase in wind capacity coming





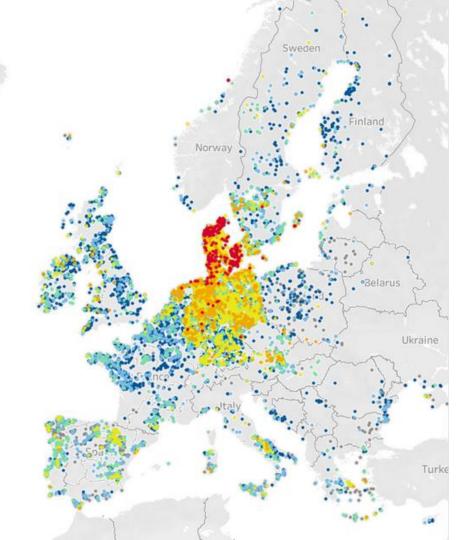


An ageing onshore fleet

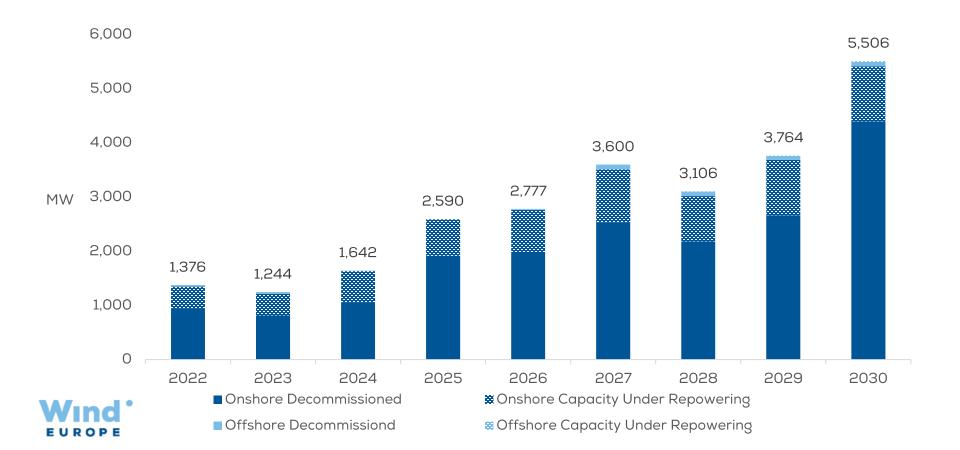
Age (group)

- 30+ years
- 25-29 years
- 20-24 years
- 15-19 years
- 10-14 years
- 1-9 years
- Null



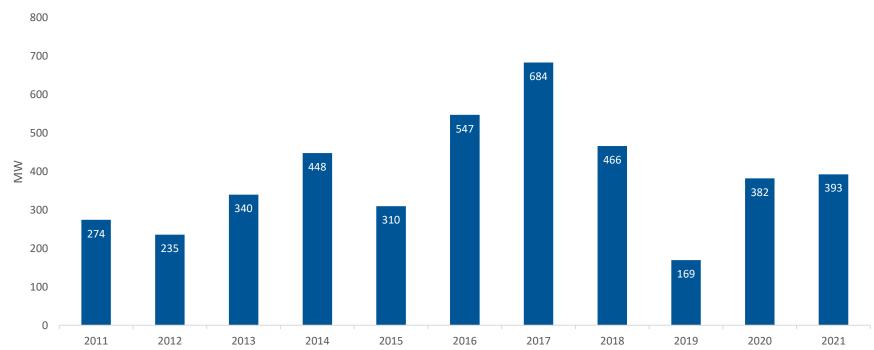


More capacity will reach its natural end of life



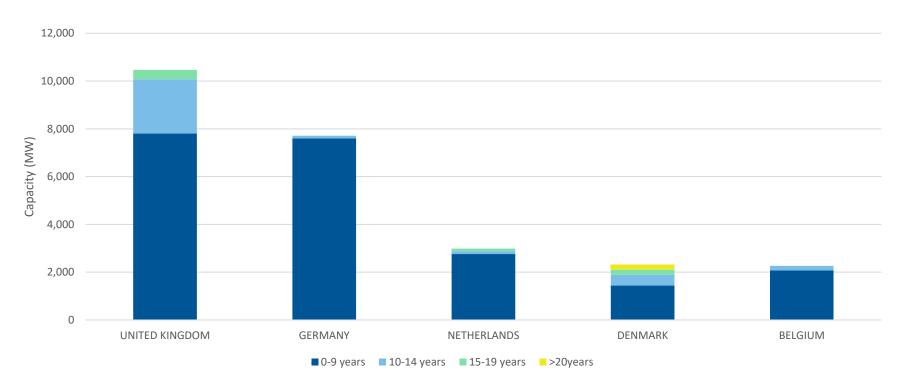
But decommissioning is limited





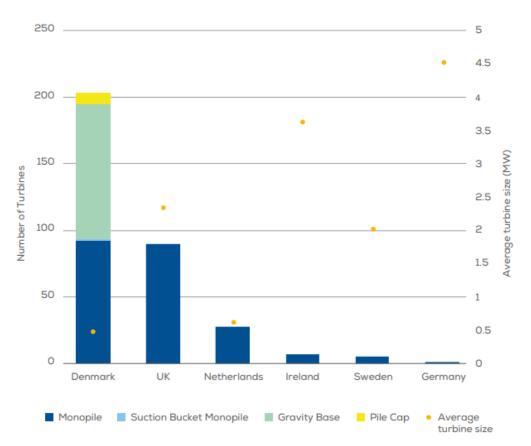


How old are Europe's offshore wind turbines?





300 turbines could be decommissioned by 2030





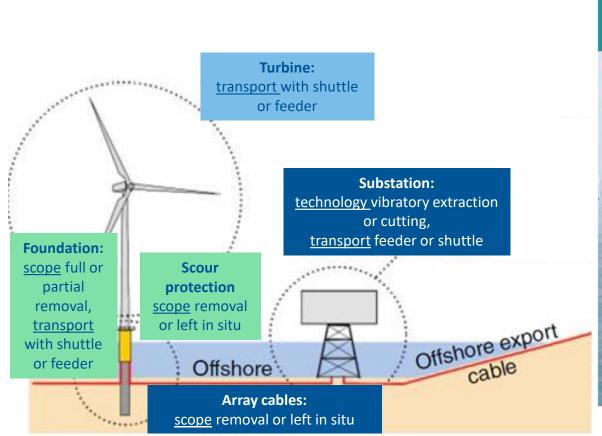


After 25 years of useful life, Vindeby was decommissioned in 2017

Source: Ørsted for Youtube



What and how to decommission?





		WTG	WTG-FOU			OSS		SPL	Sea cables
Decommissioning scenario		Transport	Scope of	Decom-	Transport	Decom-	Load-off at	Scope of decom-	Scope of decom-
			decom-	missioning		missioning	harbour	missioning	missioning
			missioning	technology		technology			
BS	Baseline scenario	Shuttle concept	Cut 1 m below seabed	AWJ	Shuttle concept	AWJ	Crane vessel	Removal	Removal
S1	Feeder concept: WTG	Feeder concept	Cut 1 m below seabed	AWJ	Shuttle concept	AWJ	Crane vessel	Removal	Removal
S2	Feeder concept: WTG-FOU	Shuttle concept	Cut 1 m below seabed	AWJ	Feeder concept	AWJ	Crane vessel	Removal	Removal
S3	Feeder concept: WTG und WTG-FOU	Feeder concept	Cut 1 m below seabed	AWJ	Feeder concept	AWJ	Crane vessel	Removal	Removal
S4	Load-off OSS with SPMT	Shuttle concept	Cut 1 m below seabed	AWJ	Shuttle concept	AWJ	Roll-off with SPMT	Removal	Removal
S5	SPL left in situ	Shuttle concept	Cut 1 m below seabed	AWJ	Shuttle concept	AWJ	Crane vessel	Left in situ	Removal
S6	Sea cables left in situ	Shuttle concept	Cut 1 m below seabed	AWJ	Shuttle concept	AWJ	Crane vessel	Removal	Left in situ
S7	WTG-FOU: Cut above seabed	Shuttle concept	Cut 3 m above seabed	AWJ	Shuttle concept	AWJ	Crane vessel	Left in situ	Removal
S8	WTG-FOU: Complete removal	Shuttle concept	Complete removal	AWJ -/ Vibratory extraction	Shuttle concept	AWJ	Crane vessel	Removal	Removal
S9	FOU: Cut with diamond wire saw	Shuttle concept	Cut 1 m below seabed	Diamond wire cutting machine	Shuttle concept	Diamond wire cutting machine	Crane vessel	Removal	Removal

We need to understand the implications of offshore wind farms in the marine | ecosystem

Questions for offshore decommissioning

- 1. Is there a lasting contribution of foundations to marine life and habitat restoration?
- 2. Do we want to build new wind farms in the area? And can we re-use infrastructure?
- 3. What are the least impactful decommissioning operations?
- 4. Where do we find the space for decommissioned components?



